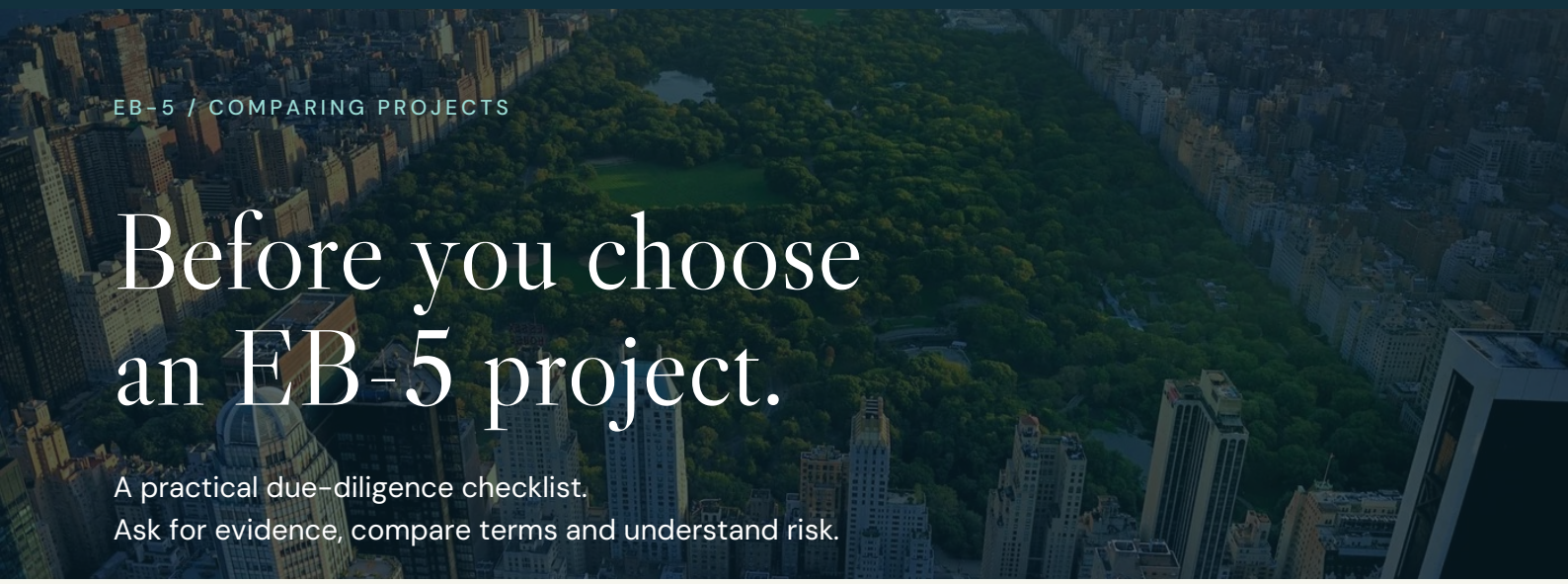


EB-5 / COMPARING PROJECTS

Before you choose an EB-5 project.

A practical due-diligence checklist.
Ask for evidence, compare terms and understand risk.

THE DECISION

Assess the immigration case. Assess the investment too.

A project must support your immigration objectives and make financial sense for you. Review both separately. Regional center designation is not government endorsement of the investment.

Escrow is a set of release conditions, not capital protection.

Read when money leaves escrow, who controls release and what happens after a denial. Refund terms, loan security and repayment depend on the written agreements and financial capacity.

THREE EVIDENCE FILES TO REQUEST

01

The offering

Private placement memorandum, subscription agreement, fees and conflicts disclosures.

02

The project

Business plan, funding commitments, construction evidence and job-creation assumptions.

03

The exit

Loan or equity terms, extensions, repayment source, security and ranking behind other lenders.

A major rule in EB-5 is that capital must be at risk. You can lose some or all of your investment. Immigration approval and investment repayment are not guaranteed.

YOUR NEXT STEP

Ask the same questions. Compare the answers.

Use this list for every project. Keep the underlying evidence and identify unanswered questions before committing.

- [ ] **What supports job creation?**
  Which direct or permitted indirect jobs count, what assumptions are used and how large is the buffer?
- [ ] **How is the project funded?**
  Check sponsor equity, other lending, completion funding and the effect of delays or cost overruns.
- [ ] **Where does my capital sit?**
  Identify the borrower, collateral, senior debt and enforcement rights. Security does not eliminate loss.
- [ ] **What could delay repayment?**
  Check extensions, refinancing or sale assumptions, redeployment terms and limits on withdrawing.
- [ ] **Who is paid and what is independently checked?**
  Request all fees and referral compensation. Verify claims and credentials beyond the sales materials.

Two separate tracks

Immigration result / investment result

A successful petition does not make an investment safe. Past repayment does not establish that a new project will repay. Ask for evidence specific to this offering.

ADVISING EB-5 FAMILIES SINCE 2013

Discuss your project shortlist.

Free consultation · Dubai & London

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SCAN TO CHAT

Make your own investment decision with appropriate independent advice. Due diligence can identify risks; it cannot remove them or guarantee repayment.

Regional center EB-5 guidance · Form I-526E. Individual advice required.
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